IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

In re: : Chapter 11

CIRCUIT CITY STORES, INC., <u>et al.</u>,¹
: Case No. 08-35653-KRH
: (Jointly Administered)

Debtors. :

SUPPLEMENTAL AGREED ORDER PURSUANT TO SECTIONS 328 AND 1103 OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 2014 AUTHORIZING THE RETENTION AND EMPLOYMENT OF JEFFERIES & COMPANY, INC. AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

The Court having entered its Order Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Bankruptcy rule 2014 Authorizing the Retention and Employment of Jefferies & Company, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors (the "First Jefferies Retention Order") on January 20, 2009 [Docket 1682], and being advised that the Official Committee of Unsecured Creditors desires to extend the authorization of employment of Jefferies

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Co-Counsel for the Official Committee of Unsecured Creditors

The Debtors in these Chapter 11 Cases, along with the last four digits of their respective federal tax identifications numbers are as follows: Circuit City Stores, Inc. (3875), Circuit City Stores West Coast, Inc. (0785), InterTAN, Inc. (0875), Ventoux International, Inc. (1838), Circuit City Purchasing Company, LLC (5170), CC Aviation, LLC (0841), CC Distribution Company of Virginia, Inc. (2821), Circuit City Properties, LLC (3353), Kinzer Technology, LLC (2157), Abbott Advertising Agency, Inc. (4659), Patapsco Designs, Inc. (6796), Sky Venture Corp. (0311), Prahs, Inc. (n/a), XSStuff, LLC (9263), Mayland MN, LLC (6116), Courchevel, LLC (n/a), Orbyx Electronics, LLC (3360), and Circuit City Stores PR, LLC (5512). The address for Circuit City West Coast is 9250 Sheridan Boulevard, Westminster, Colorado 80031. For all other Debtors, the address is 9950 Mayland Drive, Richmond, Virginia 23233.

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& Company, Inc. ("Jefferies") from February 6, 2009 as contemplated by the First Jefferies

Retention Order until March 5, 2009, and the Court having been informed that the Debtors consent

to the entry of this Order, and that other good cause appearing for the Committee's continued

employment of Jefferies pursuant to the terms of this Order, it is hereby

ORDERED that the Committee is authorized to continue to employ Jefferies pursuant to

the terms of the First Jefferies Order, as modified by this Order, through and including March 5,

2009; and it is further

ORDERED that the Jefferies shall be entitled to a monthly fee of \$100,000 (the "Reduced

Monthly Fee") for services rendered to the Committee for the period February 6, 2009 through

March 5, 2009, provided, however, that the Reduced Monthly Fee will not cover any expert

testimony that Jefferies is asked by the Committee to provide, which expert testimony will be

billed separately at a fee to be agreed to between the Committee and Jefferies; and it is further,

ORDERED that the Committee and Jefferies may agree to further extend the Committee's

employment of Jefferies beyond March 5, 2009 with the consent of the Debtors and the Office of

the United States Trustee by submitting a consent order to the Court without further hearing; and it

is further

ORDERED that except to the extent modified by this Order, the First Jefferies Order shall

remain in full force and effect.

Dated: Richmond, Virginia

, 2009

THE HONORABLE KEVIN R. HUENNEKENS UNITED STATES BANKRUPTCY JUDGE

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WE ASK FOR THIS:

/s/ Lynn L. Tavenner

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Counsel for Official Committee of Unsecured Creditors Holding Unsecured Claims

SEEN AND AGREED:

jpomerantz@pszjlaw.com

<u>/s/ Douglas M. Foley</u> (per email dated 2/20/09)

Gregg M. Galardi, Esq. Ian S. Fredericks, Esq. SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP One Rodney Square PO Box 636 Wilmington, Delaware 19899-0636 (302) 651-3000

-and-

Douglas M. Foley (VA Bar No. 34364) MCGUIREWOODS LLP One James Center 901 E. Cary Street Richmond, Virginia 23219 (804) 775-1000

Counsel for the Debtors and Debtors in Possession

SEEN AND NO OBJECTION:

/s/ Robert B. Van Arsdale (per email dated 2/20/09)
Robert B. Van Arsdale (VSB# 17483)
Assistant U.S. Trustee
Office of the U.S. Trustee
701 East Broad Street, Suite 4304
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(804) 771-2310
(804) 771-2330 (Facsimile)

CERTIFICATION

I hereby certify that the foregoing proposed Order has been either served on or endorsed by all necessary parties.

/s/ Lynn L. Tavenner

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